

ClubRunner

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What is the club updates archive?

Omar S. - 2021-04-12 - Club Integration

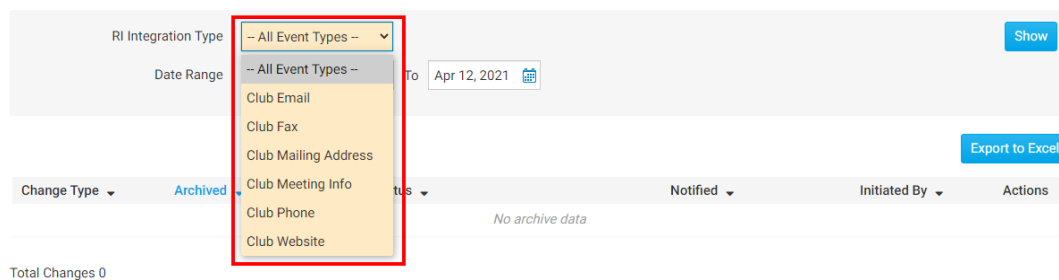
With the **Club Updates Archive** tool in ClubRunner, it's easy to track all changes made to your Club in one convenient location! To learn how to best make use of this function, please follow the directions below.

1. To access this function, first login to your **Member Area**, click the **RI Integration** tab at the top, and select **Club Updates Archive**.

2. This will take you to the **RI Club Integration Archive**. From here, in the **RI Integration Type** field, you may choose to display Club **E-mail, Fax, Mailing Address, Meeting Info, Phone,** and/or **Website** changes from the list below.

Note: When you first access the Archive Page, all Club updates made within the **past 90 days** will be displayed by default until a date range is specified at step 3.

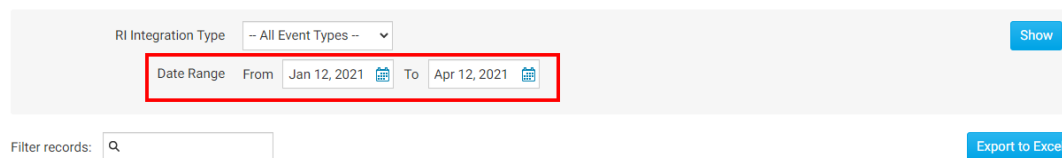
RI Club Integration Archive



The screenshot shows the 'RI Club Integration Archive' interface. At the top, there is a 'RI Integration Type' dropdown menu set to '-- All Event Types --' and a 'Date Range' field with 'From' and 'To' date pickers. A red box highlights the dropdown menu, which is open and shows the following options: '-- All Event Types --', 'Club Email', 'Club Fax', 'Club Mailing Address', 'Club Meeting Info', 'Club Phone', and 'Club Website'. Below the dropdown, there is a 'Show' button. Further down, there is an 'Export to Excel' button. The interface also includes a 'Change Type' dropdown set to 'Archived', a 'Status' dropdown, and a 'Notified' dropdown. The main content area displays 'No archive data' and 'Total Changes 0'.

3. Below the **RI Integration Type**, you may specify the **Date** range of the targeted Club changes, or leave it blank to display all changes made in the past.

RI Club Integration Archive



The screenshot shows the 'RI Club Integration Archive' interface. At the top, there is a 'RI Integration Type' dropdown menu set to '-- All Event Types --' and a 'Date Range' field with 'From' and 'To' date pickers. A red box highlights the 'Date Range' field, which is set to 'From Jan 12, 2021' and 'To Apr 12, 2021'. Below the date range, there is a 'Filter records:' search box and an 'Export to Excel' button. The 'Show' button is also visible.

4. After setting the above parameters, you may either click **Show** to have the results displayed directly on the page or **Export to Excel** to generate an excel spreadsheet of the data.

RI Club Integration Archive

RI Integration Type -- All Event Types -- Show

Date Range From Jan 12, 2021 To Apr 12, 2021 Export to Excel

5. There will be 6 columns of data that will be generated:

- **Change Type** - This column indicates the value that was changed.
- **Archived** - This column indicates the date the change was archived.
- **Status** - This column indicates the status of the change.
- **RI Notified** - This column indicates the date that RI was notified of the change. If you would like to notify RI manually of this change, you may indicate this by clicking on the **Manually Fix** link and entering a comment in the provided section.
- **Initiated By** - This column indicates who made the change.
- **Actions** - This column displays the **Details** link. By clicking on **Details** it will show you the exact change that was made so you can compare the new and old values.

RI Club Integration Archive

RI Integration Type -- All Event Types -- Show

Date Range From Jan 12, 2021 To Apr 12, 2021 Export to Excel

Filter records:

Change Type	Archived	Status	Notified	Initiated By	Actions
Club Mailing Address	Feb 25, 2021 at 3:33 PM	Complete <i>Update completed successfully</i>	No	Bradley, Bill	Details
Club Website	Feb 25, 2021 at 3:32 PM	Complete <i>Update completed successfully</i>	No	Bradley, Bill	Details

6. If you click **Details**, a window will appear with information about the change.

RI Integration Archive Detail ✕

Update Type	Club Mailing Address
Archived	Feb 25, 2021 at 3:33 PM
Status	Complete

	Old Data	New Data
Address1		2060 Winston Park Drive
Address2		
Address3		
City		Oakville
State/Province		ON
Zip Code		l6h 5r7
Country		Canada

Close

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