

VIDEO: Membership Management (Beginner)-Changeover 2024

Michael C. - 2025-01-15 - Changeover Training 2024

This webinar covers managing your members on the club version. Topics include:

- RI 2-way true sync introduction
- Review of membership types and statuses
- Managing non-member contacts
- Adding, transferring and terminating members
- Updating club information
- Managing committees and sub-committees
- Managing public and private documents
- Overview of reports and member data download
- Brief introduction to RI integration