ClubRunner

VIDEO: Membership Management (Beginner)-Changeover 2024

Michael C. - 2024-12-04 - Changeover Training 2024

This webinar covers managing your members on the club version. Topics include:

- RI 2-way true sync introduction

- Review of membership types and statuses

- Managing non-member contacts

- Adding, transferring and terminating members

- Updating club information

- Managing committees and sub-committees

- Managing public and private documents

- Overview of reports and member data download

- Brief introduction to RI integration

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