ClubRunner

How do I edit our club executives?

Michael C. - 2021-02-17 - Club Management

From time to time, you may find it necessary to remove a club officer or edit their details. For example, a current executive member may find it necessary to resign their position because of other commitments. Or, a position may have been incorrectly assigned.

1. To edit your club officers, you must go to your club homepage and login. Click **Member Login** at the top right.

2. Then, click on **Member Area** on the top right.

3. Along the top of the screen you will see several tabs. Click on the **Organization** tab.

4. The **Organization** tab contains several features which allow you to organize your club membership. Now, click on **Executives and Directors** under the Organization tab.

5. You are now on the **Club Executives and Directors** page. Here, you can identify club directors and executives, remove past directors and executives, edit their contact details, and more. Below the heading **Action** you have three options:

   ○ **Edit** - Allows to you edit the position.
   ○ **Clear** - erases the name in the position.
   ○ **Delete** - Removes the name and the position.

   Note: To change the order of the officers, please drag and drop the three vertical dots to the left of each position, or the Grab Points, into order.

Club Executives and Directors

« Previous Year | 2020 - 21 | Next Year »

Drag and drop positions to change their sequence

Carry Over Next Year | Add New Position

Title	Position	Name	Actions
President	President	Leigh Brackett	Edit	Clear	Delete
Secretary	Secretary	Mickey De Leer	Edit	Clear	Delete
Treasurer	Treasurer	Judith Draper	Edit	Clear	Delete
Rotary Foundation Chair	Rotary Foundation	Cyril Kornbluth	Edit	Clear	Delete

6. You can click on **Edit** to change the executive position details. Here, you can change the **Position**, **Title**, and **Name** of the officer.

   ○ **Position** is the position the executive holds in the club. Selecting this determines the access levels the member is given.
   ○ **Title** refer to the title of the executive, which you can modify as needed for

your club. This field is mandatory.

- **Name** is the name of the officer.

Click **Save** to keep your changes, or **Cancel** to discard them.

7. You can click **Clear** if you want to remove the member from the position, without deleting the position itself.

8. The **Clear** function is used in situations when a position has fallen vacant, though the club still retains it as an executive position.

9. To remove an executive position entirely, click the **Delete** link.

Club Executives and Directors

Drag and drop positions to change their sequence

? | Carry Over Next Year | ● Add New Position

Title	Position	Name	Actions
President	President	Leigh Brackett	Edit | Clear | Delete
Secretary	Secretary	Mickey De Leer	Edit | Clear | Delete
Treasurer	Treasurer	Judith Draper	Edit | Clear | Delete
Rotary Foundation Chair	Rotary Foundation	Cyril Kornbluth	Edit | Clear | Delete

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