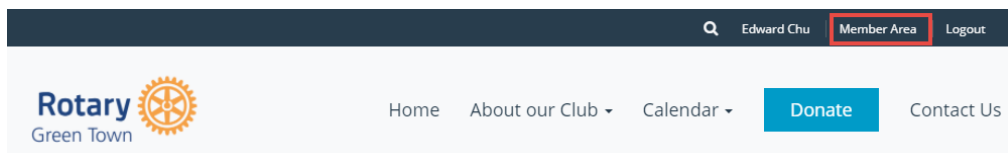


How do I communicate with volunteers?

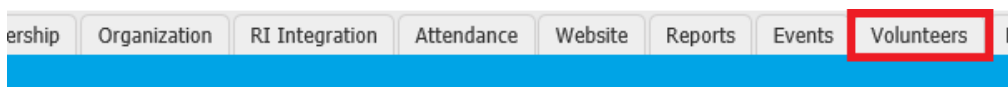
Michael C. - 2021-02-24 - Volunteers & Signups

It is important to communicate with volunteers to ensure that they know what volunteer positions are available, what their task will be, as well as where and when their volunteer shift will take place. This article will give detailed steps on how to email volunteer invitations, how to email currently signed up volunteers, and how to configure the automatic notifications that are sent out to the volunteers.

1. Go to your Club's website and login to ClubRunner. After you logged in, click on the **Member Area** near the top right to get to the Member Area.



2. Click on the **Volunteers** tab on the grey menu bar near the top.



3. Click on **View Signup Lists**.



4. From the Signup Lists page you can send invitations for specific signup lists, send emails to volunteers who are already registered and configure the notification settings. Click the links below for more information:
 - [Send Invitations](#) - Send invitations to members and contacts to signup for a volunteer shift.
 - [Email Volunteers](#) - Send a email to the volunteers who have already registered for a volunteer shift
 - [Notification Settings](#) - Configure the automatic notification sent to volunteers


Send Invitations

1. On the **Signup Lists** page, click the signup list you would like to invite members for.

Volunteer Signup Lists

Create new volunteer signup lists and manage existing lists.

Search: Show entries [Show Past Signups](#) [+ Create New Signup List](#)

Name	Start Date	End Date	Open to Public	Actions
 Micro-Volunteers				Open Settings Delete

- Click the **Invite People to Sign Up** link, on the left hand side menu.

Volunteers

Signup List

- ▶ Manage Tasks
- ▶ Manage Volunteers

Reports

- ▶ Summary Report
- ▶ Volunteer Report

Emails

- ▶ **Invite People to Sign Up**
- ▶ Send Email to Volunteers

- Click the orange **Compose new message** button.

Invite People To Sign Up for Micro-Volunteers

To modify or resend a message to the same recipients, click the Resend option. Use the Copy option to copy the email without recipients.

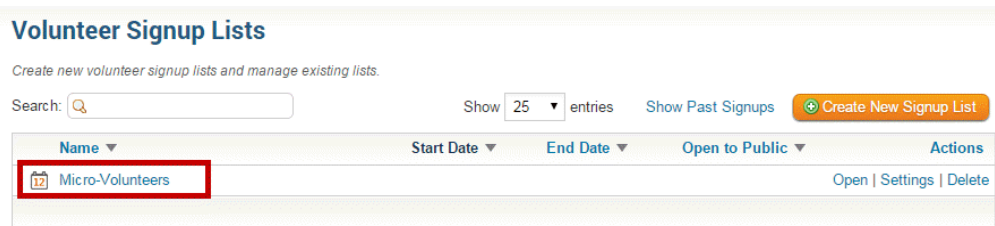
[Active Emails](#) [+ Compose new message](#)

- From this page you can select who you want to receive this email as well as customize the email to your liking. For more information on sending an email, please visit our [How do I send an email](#) article and skip to step 8.
- Once the email is set to your liking, you have the option to:
 - **Save as Draft:** This will save the email as a draft, so that you can go back to edit the email later on.
 - **Send to Myself:** This will send a copy of this email to you, so that you can review it.
 - **Send:** This will send the email to the selected list of recipients.

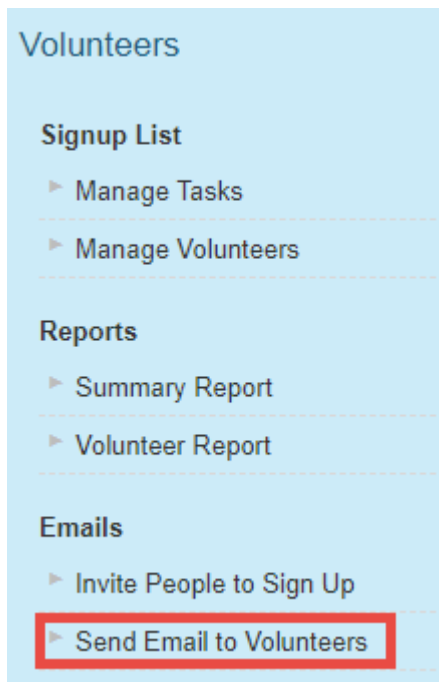
[Save as Draft](#) [Send to Myself](#) [Send](#)

Email Volunteers

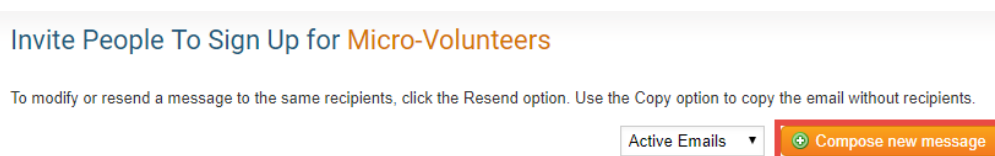
1. On the **Signup Lists** page, click the signup list you would like to use to send an email.



2. Click the **Send Email to Volunteers** link on the left hand side menu.



3. Click the orange **Compose new message** button.



4. From this page you can select who you want to receive this email as well as customize the email to your liking. For more information on sending an email please visit our [How do I send an email](#) article and skip to step 8.
5. Once the email is set to your liking, you have the option to:
 - **Save as Draft:** This will save the email as a draft, so that you can go back to edit the email later on.
 - **Send to Myself:** This will send a copy of this email to you, so that you can review it.
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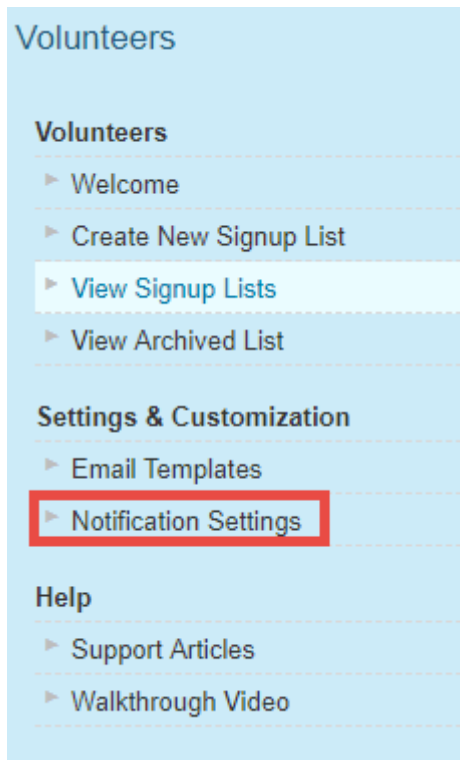
Save as Draft

Send to Myself

Send

Notification Settings

1. On the **Signup Lists** page, click **Notification Settings** on the left hand side menu.



2. From this page you can select which notification emails you would like to automatically send to the volunteers by checking the checkbox.

☒ Send email to volunteer to confirm new signup

System Signup Confirmation

3. You could also select which template you would like to use for that specific notification by selecting **System** or **Custom** from the first dropdown menu.

☒ Send email to volunteer to confirm new signup

System Signup Confirmation

☒ Send email to volunteer to confirm signup cancellation

4. Then select which template you would like to use in the second dropdown menu.

☒ Send email to volunteer to confirm signup cancellation
 System Signup Cancellation

☒ Send email to no
 System

☒ Send email to no
 System

llation

5. Once you are done, please click the orange **Save** button on the bottom right.

Default Email Templates

☒ Send email to volunteer to confirm new signup
 System Signup Confirmation

☒ Send email to volunteer to confirm signup cancellation
 System Signup Cancellation

☒ Send email to non-member volunteer to confirm new signup
 System Signup Confirmation (Non-Member)

☒ Send email to non-member volunteer to confirm signup cancellation
 System Signup Cancellation (Non-Member)

☒ Send email to Volunteer Chair to confirm new signup
 System Signup Confirmation for Chair

☒ Send email to Volunteer Chair to confirm signup cancellation
 System Signup Cancellation for Chair

Save

Related Content

- [How do I send an email?](#)