ClubRunner

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How do I add committee documents?

Omar S. - 2023-03-09 - Committees

Committees produce documents such as meeting minutes, event photos, and information brochures. Your Club committees can centralize these documents with ClubRunner.

Note

To upload documents to a Committee using the Club version of ClubRunner, the <u>Enhanced</u> <u>Committee Module</u> is required.

NAVIGATION

- <u>Navigate to Committee Documents</u>
- Create a Subfolder
- Upload a Document

Navigate to Committee Documents

- To upload a document to a committee, navigate to your club's home page and login. After logging in, click **Member Area** in the top-right of the home page.
- 2. Along the top of the Member Area, you will see a number of tabs. Click **Organization.**
- 3. In the menu just below, click **Committees**.
- 4. Navigate to the <u>Yearly or Standing Committee</u>, then click the Committee's **Name**.

Committees				
	<			
			Add	New Committee
Name		Chair	Туре	Actions
President (Director: John Dean)				
22/23 Annual Goals Committee				🐒 🗙 👿 🔝
Donation Projects and Campaigns		Leigh Brackett		😒 🗙 🐷 🔝
Total: 2 committee(s)				

1. Click the **Documents** tab in the Committee.

Donation Projects and Campaigns Home > Donation Projects and Campaigns								
			<< Current: 2022	- 23 >>				
Our annual committee to creating & running donation projects. Members Subcommittees Documents Email								
□ Sort using first n	ame					Add Member		
Name 1	Club +	Position +	Access Level +	Preferred Phone +	Email 🕈	Actions		
Brackett, Leigh	Green Town	Chair	Chair	715-555-2323		X		
Chu, Eddie	Green Town	Committee Secretary	Secretary	515-555-8888	edward@example.com	S ×		
Total: 2 member(s)								

- 1. On the right-side of the page, you will have two options for the Main folder:
- Folder Icon Create a new folder for the Committee.
- File Icon Upload a Document to the Committee.

Commit	tee List							
Home > Don	ation Projects and	Campaigns						
				<<	Current: 2022 - 23	>>		
Our annual c	ommittee to creati	ng & running de	onation projects.					
Members	Subcommittees	Documents	Email					Carry this committee over to next year
Name	Owner		Uploaded File			Last Updated	Authorization	Actions
🗁 Main								-

Create a Committee Document Subfolder

1. Click the **Folder** icon for the Main folder, or another folder, to create a nested subfolder.

🗁 Main						
Name	Owner	Uploade	ed File	Last Updated	Authorization	Actions
Members	Subcommittees	Documents Ema	ail			
Our annual c	ommittee to creatii	ng & running donatic	on projects.			Carry this committee over to next year
			<<	Current: 2022 - 23 >>		
Home > Don	ation Projects and	Campaigns				
Commit	tee List					

 A popup will display to create the folder. Click the Please select folder dropdown to select the folder to create the new folder in. Otherwise, leave as Main to create the new folder in the Main documents folder.

Please select folder		
Main		~
Name (at most 250 characters)		
Projects		
Description (at most 1000 characters)		
Our Project documents for 2022-23		
	Cancel	Save

1. Enter a **Name** for the folder.

Main		~
Name (at most 250 characters)		
Projects		
Description (at most 1000 characters)		
Our Project documents for 2022-23		1.
	Cancel	Save

1. Enter a **Description** for the folder.

Please select folder		
Main		~
Name (at most 250 characters)		
Projects		
Description (at most 1000 characters)		
Our Project documents for 2022-23		
		1
	Cancel	Sāve

1. Click the **Save** button.

Please select folder		
Main		~
Name (at most 250 characters)		
Projects		
Description (at most 1000 characters)		
Our Project documents for 2022-23		1.
	Cancel	Save

The folder will be saved to the Committee's Documents List.

Donatio	n Projects a	nd Campaigns			
Home > Don	ation Projects and	Campaigns			
		<<	Current: 2022 - 23 >>		
Our annual c	ommittee to creati	ng & running donation projects.		Ca	rry this committee over to next year
Members	Subcommittees	Documents Email			
Name	Owner	Uploaded File	Last Updated	Authorization	Actions
🗁 Main					
Project	S				🚉 📑 🏷 🗙 🐼

You will see these options for your new subfolder:

- Folder Icon Create a new subfolder, within the folder.
- File Icon Upload a Document to the folder.
- Pencil Icon Edit the folder's details (Parent folder, Name, Description).
- X Icon Delete the folder. Note, all documents within the folder will also be deleted.
- **Down Arrow** Move the folder or document down the list.
- **Up Arrow** Move the folder or document up the list.

Upload a Document

1. Click the **File** icon to upload a document to the folder.

Donation Projects and	Campaigns
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- Main						
A Antoin						- 2 - 2
Name	Owner	Uploa	aded File	Last Upo	lated Authorization	Actions
Members	Subcommittees	Documents E	Email			
Our annual co	ommittee to creati	ng & running dona	ation projects.			Carry this committee over to next year
			<<	Current: 2022 - 23 >>		
Home > Dona	ation Projects and	Campaigns				

1. A popup will display to upload the file. Click the **Please select folder** dropdown to select the folder to upload the document into.

Please select folder	
Projects	
Name (at most 250 characters)	
2023 Fun Run Project Plan	
Description (at most 1000 characters)	
Slides & plan for the 2023 Fun Run.	1
Access Level:	
Committee Members	8
Select file to upload: (bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf,tif, txt, vsd, xls, xlsx, rtf, zip) Note: File size should not be more than 10M. Choose File	



1. Enter a **Name** for the document.

Please select folder	
Projects	~
Name (at most 250 characters)	
2023 Fun Run Project Plan	
Description (at most 1000 characters)	
Slides & plan for the 2023 Fun Run.	
Access Level:	
Committee Members	~
Select file to upload: (bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf,tif, txt, zip) Note: File size should not be more than 10M.	vsd, xls, xlsx, rtf,

Cancel

Cancel

Save

1. Enter a **Description** for the document.

Please select folder
Projects
Jame (at most 250 characters)
2023 Fun Run Project Plan
escription (at most 1000 characters)
Slides & plan for the 2023 Fun Run.
Access Level:
Committee Members ~
Gelect file to upload: bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf,tif, txt, vsd, xls, xlsx, rtf, cip) Note: File size should not be more than 10M. Choose File

Click the Access Level drop down to set who is able to access the document. You
will have these options:

- **Committee Members** Only members within the Committee will be able to download and open the document.
- **Members** Any member of your organization can download and open the document.
- $\circ~$ Public Any visitor or member can download and open the document.

Please select folder
Projects
Name (at most 250 characters)
2023 Fun Run Project Plan
Description (at most 1000 characters)
Slides & plan for the 2023 Fun Run.
Access Level:
Committee Members 🗸
Select file to upload:
(bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf,tif, txt, vsd, xls, xlsx, rtf, zip) Note: File size should not be more than 10M.
Choose File

Cancel

1. Click the **Choose File** button to select the document to upload.

Note

The document can be no larger than 10 MB in size. The supported file types are bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf, tif, txt, vsd, xls, xlsx, rtf, and zip.

Please select folder	
Projects	~
Name (at most 250 characters)	
2023 Fun Run Project Plan	
Description (at most 1000 characters)	
Slides & plan for the 2023 Fun Run.	li li
Access Level:	
Committee Members	~
Select file to upload: (bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf,tif, txt, va zip) Note: File size should not be more than 10M.	sd, xls, xlsx, rtf,
	Cancel Save

 In your devices' file explorer, navigate to the document, then click the document, and click **Open** in the popup to upload the document. You can also double-click the document to select it for upload.

🚱 Open								×
\leftarrow \rightarrow \checkmark \uparrow \blacksquare \rightarrow This	PC >	Documents > Projects		ٽ ~		Projects		
Organize New folder						-		?
✓ Quick access ■ Desktop ↓ Downloads ☑ Documents ☑ Dictures ☑ This PC ☑ 3D Objects ☑ Desktop ☑ Documents ☑ Downloads ☑ Wurker ☑ Wurker ☑ Desktop ☑ Downloads ☑ Music		Name FunRunProjectPlan2023.pptx	Date modified 2022-11-24 10:31 AM	Type Microsoft PowerPo	Size 1,011 KB			
File name	E FunF	RunProjectPlan2023.pptx		~	All Files (*.*)			~
					Open		Cancel	

1. Click the **Save** button to save the document to the Committee.

Please select folder	
Projects	~
Name (at most 250 characters)	
2023 Fun Run Project Plan	
Description (at most 1000 characters)	
Slides & plan for the 2023 Fun Run.	
Access Level:	
Committee Members	~
Select file to upload: (bmp, doc, docx, eps, gif, html, htm, jpeg, jpg, pdf, png, ppt, pptx, pub, swf,tif, txt, zip) Note: File size should not be more than 10M.	vsd, xls, xlsx, rtf,

Choose File FunRunProj...lan2023.pptx

Cancel	Save
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The document has been uploaded to the folder selected. You will have these options to manage the document:

- **Pencil Icon** Edit the document's details (Parent folder, Name, Description, Access Level, and File).
- X Icon Delete the document from the folder.
- **Down Arrow** Move the document down one row.
- **Up Arrow** Move the document up one row.
- **Clipboard Icon** Copy the URL or website address, to download the document.

Donation Projects and Campaigns									
Home > Donation Projects a	nd Campaigns								
			<c -="" 2022="" 2<="" current:="" td=""><td>3 >></td><td></td><td></td></c>	3 >>					
Our annual committee to cre	ating & running d	onation projects.			Carr	y this committee over to next year			
Members Subcommittee	es Documents	Email							
Name	Owner		Uploaded File	Last Updated	Authorization	Actions			
🗁 Main									
Projects						📑 📑 🗙 💟 🔝			
2023 Fun Run Project Pl	an Charles	Hampton	FunRunProjectPlan2023.pptx	03-09-2023	Committee Membe	ers 🛛 🖹 🗙 🕎 🔝 🇊			

Related Content

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